



Estate Number: 31-458352
Court File Number: 31-458352

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST**

THE HONOURABLE

JUSTICE

HAINES

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THURSDAY, THE 7TH

DAY OF DECEMBER, 2017

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF DUNDEE ENERGY LIMITED PARTNERSHIP
OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO**

Estate Number: 31-2282778
Court File Number: 31-2282778

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF DUNDEE OIL AND GAS LIMITED
OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO**

ORDER

THIS MOTION, made by Dundee Energy Limited Partnership and Dundee Oil And Gas Limited (the "**Debtors**"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, the Report of the FTI Consulting Canada Inc., in its capacity as the proposal trustee (the "**Proposal Trustee**") dated 4 December 2017 and the Supplement to the Second Report of the Proposal Trustee dated 5 December 2017, (the "**Reports**"), and on hearing the submissions of counsel to the Debtors, the Proposal Trustee, and National Bank of Canada, no one else appearing:

1. **THIS COURT ORDERS** that the time by which the Debtors must file proposals be and is hereby extended to 26 January 2018.
2. **THIS COURT ORDERS** that the actions and conduct of the Proposal Trustee as set forth in the Reports be and are hereby approved.

Haines J

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Estate Number/Court File No: 31-2282778

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF DUNDEE OIL AND GAS LIMITED OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

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(PROCEEDING COMMENCED AT TORONTO)

ORDER

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